



## REQUEST FOR PREMIUM HOLIDAY FORM

## 暫停供款申請表

Policy Number 保單號碼	Name of Insured 受保人姓名	Name of Owner 持有人姓名	 04362063
Area Code 區域編號	Agency / Broker Name 營業員組別 / 經紀名稱	Agent / Broker Code 營業員號碼 / 經紀號碼	
Agency Code 營業員組別編號	Agent / TR's Name 營業員 / 業務代表姓名	Agent / TR's Tel. No. 營業員 / 業務代表聯絡電話	
TR Membership Number 業務代表會員號碼 (For Brokers only 僅供經紀使用)	<input type="checkbox"/> IA <input type="checkbox"/> ANG		

Remark: If the stated AIA financial planner / broker / IFA on this form is not my current servicing AIA financial planner / broker / IFA, I give consent to him/her to handle and follow up my request.  
備註：倘若在上述表格上填寫的財務策劃顧問 / 經紀 / 獨立理財顧問並不是本人目前的財務策劃顧問 / 經紀 / 獨立理財顧問，本人同意他/她處理並跟進我的要求。

**PLEASE USE A SEPARATE FORM FOR EACH POLICY NUMBER 每一份保單請填寫一份申請表**

**Only applicable to the following plans 只適用於下列計劃**

- AIA Asset Accumulator 友邦「財庫之選」投資計劃
- AIG Capital Saver by AIA AIG 資本匯聚友邦投資計劃
- Treasure Advantage Series 卓智投資計劃系列
- AIA Asset Accumulator (EDB) 友邦「財庫之選」投資計劃(卓越保障)
- Treasure Accumulator 卓蓄之選
- Treasure Advantage (Enhanced Protection) Series 卓智投資計劃(卓越保障) 系列

**PART 1 : WHAT YOU SHOULD KNOW ABOUT PREMIUM HOLIDAY 第一部分:暫停供款須知**  
(Please tick ✓ all of the following key points reminder 請別選✓下列所有備忘要點)

Premium Holiday will be processed only after the Initial Contribution Period and there is account value in the Accumulation Unit Account.  
「暫停供款」只可在「最初供款期」完成後及「延續供款戶口」有戶口價值才可以行使。

If application for Premium Holiday is accepted, all existing accumulated FPDA (Future Premium Deposit Amount) will be returned to the Owner.  
如「暫停供款」申請被接受，任何現積存於公司的現金儲備金將會退回給持有人。

Premium Holiday is designed only to serve the purpose of providing flexibility for short-term emergency arrangement. Please be reminded that monthly charges will incur and the policy shall continue only if the Account Value is sufficient to cover such monthly charges. With no premium contribution during Premium Holiday, the value of this policy may be significantly reduced due to fees and charges, which are still deductible during premium holiday, and your entitlement to bonuses may also be affected.  
暫停供款旨在可彈性地為您提供短暫應急之用。請注意戶口價值必須足夠支付所需的各項月費，此計劃才可繼續下去。雖然閣下在供款假期內無須供款，但仍須繳付各項費用及收費。有關費用將直接從閣下的戶口扣除，保單價值或會因而大幅減少，而閣下收取賞金的權利亦可能會受到影響。

If application for Premium Holiday is accepted, an appropriate number of Units will be cancelled from each Investment Option proportionately by using the latest available Policy Bid Price for the payment of such fees and regular premium payment and levy (for Hong Kong policies). Once the Account Value of your Accumulation Unit Account is exhausted (i.e. reduced to zero), your policy will be terminated automatically. Upon early termination of your policy for any reason (other than cancellation during cooling-off period or death), the early encashment charge as set out in the Summary of Charges of Product Brochure shall apply. Such charge is calculated by applying the relevant early encashment charge rate – The early encashment charge rate scale times the Account Value of the Initial Unit Account. You may lose all your investments as a result.  
如「暫停供款」申請被接受，合適的單位數目將會根據最近的單位買入價而釐定並從每項投資選擇中按比例註銷，以繳付該等收費及應繳定期保費與保費徵費（香港保單適用）。若延續供款戶口的戶口價值被扣盡（即減至零），您的保單將會被自動終止。在任何情況下提早終止保單（冷靜期內取消或受保人身故除外），產品小冊子收費一覽表內所列的資金提取費用將會適用，相關收費將會按所列的資金提取費用率乘以由最初供款戶口中的戶口價值。您最終有可能損失所有的投資款項。

To achieve your wealth accumulation target, persistent and long-term investment is always crucial to your future financial success. You shall contribute regularly at a fixed amount to enjoy the benefits of Dollar Cost Averaging, compounding effect and spreading your risk over time. 要達至財富增值目標，持之以恆的長線投資乃造就未來豐盛成果之重要因素。透過定期以固定金額形式供款，您可盡享資金「平均成本法」及複息滾存的優點，並透過不同入市時機而達到分散風險效果。

**PART 2 : PREMIUM HOLIDAY 第二部分:暫停供款**  
**OWNER / ASSIGNEE / TRUSTEE'S ACKNOWLEDGEMENT 持有人 / 受讓人 / 信託人的確認聲明**  
(Please select ✓ one of the followings 請選擇✓以下其中一項)

I acknowledge that AIA Representative has clearly explained to me the contents of Part 1 and I fully understand the same.  
本人證明友邦業務代表已清楚地向我解釋此表格的第一部分，並完全明白此部分的內容。

I have read through the contents of Part 1 and I fully understand the same.  
本人已細閱此表格的第一部分並完全明白此部分的內容。

Remarks: 'AIA Representative' denotes either our AIA Representative or your Broker / IFA, as the case may be.  
註釋：「友邦業務代表」泛指本公司之業務代表或閣下之保險顧問 / 投資顧問。

I, Owner / Assignee / Trustee, of the above Policy, declare that I have read and understood all the contents in Part 1. I am fully aware of the implications and the loss that I may suffer in exercising Premium Holiday. I decide to exercise Premium Holiday for my Policy.  
本人為上述保單的持有人 / 受讓人 / 信託人，謹此聲明已閱讀及清楚明白列於此表格第一部分的內容。本人完全清楚知道暫停供款之含義及此舉可能會令本人所蒙受的損失。本人決定就此保單行使暫停供款。

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**DECLARATION AND AUTHORIZATION 聲明及同意**

**Terms and Conditions:** This request is NOT valid until (1) it is recorded as received by AIA (the "Company") during the life time of BOTH the Insured and the Owner and (2) it is finally confirmed as accepted by the Company by way of Endorsement or letter. Receipt of this form by AIA Representative or your broker does not constitute recorded receipt by the Company. The final decision on the validity of this form rests with the Company.

**Request:** I / We request that this Policy be changed according to the above particulars. I / We understand and agree that a copy of this request will be attached to and form a part of the said Policy.

**條款：**此申請表需於1)受保人及持有人生存期間獲友邦（即“貴公司”）收到並存檔及2)最終經貴公司以批註或確認信批准方為有效，而友邦的業務代表或您的經紀收到的申請表並不代表貴公司亦已收到。

**申請：**本人/我們在此要求保單按照上述細則更改，本人/我們並明白及同意申請表之副本將附於本保單契約內，且構成保單契約之一部份。

**PERSONAL DATA COLLECTION AND USE**

**I / We confirm that I / we have read and understood the AIA Personal Information Collection Statement ("AIA PIC").**

**I / We declare and agree** that any personal data and other information relating to me / us or my / our policy(ies) or investments contained in this application or collected, obtained, compiled or held by the Company by any means from time to time may be collected and utilized in accordance with the AIA PIC. I / We acknowledge and consent to the transfer of my / our personal data outside of Hong Kong (for policies issued in Hong Kong) or Macau (for policies issued in Macau), as the case may be, for the purposes and to the types of transferee as set out in the AIA PIC. The updated version of AIA PIC is available for download from its website: [www.aia.com.hk](http://www.aia.com.hk), and is made available upon request.

**個人資料收集及使用**

本人/我們確認本人/我們已閱讀及明白AIA個人資料收集聲明（「AIA個人資料收集聲明」）。本人/我們聲明及同意在本申請所載或貴公司不時以任何方法收集所得、編製或持有的任何個人資料及關於本人/我們或本人/我們的保單或投資的其他資料，可根據AIA個人資料收集聲明收集及使用。本人/我們知悉及同意就AIA個人資料收集聲明所述目的視乎情況轉讓本人/我們的個人資料至香港（如保單在香港繕發）或澳門（如保單在澳門繕發）境外予AIA個人資料收集聲明所載的資料承讓人。

AIA個人資料收集聲明的最新版本可於以下網址下載：[www.aia.com.hk](http://www.aia.com.hk)，及可向貴公司索取。

**Personal Information Protection Law of The People's Republic of China ("China PIPL")**

A Privacy Addendum in compliance with the China PIPL is available at: [www.aia.com.hk](http://www.aia.com.hk) (Privacy Statement), and is made available upon request. It is applicable to you if you are located in Mainland China.

**中華人民共和國個人信息保護法（「個人信息保護法」）**

遵照個人信息保護法的私隱附錄可於以下網站下載：[www.aia.com.hk](http://www.aia.com.hk)（私隱權保護政策）。您亦可向我們索取。如您位於中國內地，此私隱附錄則適用於您。

I have read and understood the Privacy Addendum and agree that the AIA group of companies can process my personal information as set out in the Privacy Addendum.

我已閱讀及明白私隱附錄，並同意友邦保險集團可按照私隱附錄處理我的個人信息。

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Signature of Owner / Trustee  
持有人/信託人簽名

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MM月 DD日 YYYY年

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Signature of Assignee (if applicable)  
受讓人簽名（如適用）

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MM月 DD日 YYYY年

PLEASE SIGN & RETURN IMMEDIATELY BUT NO LATER THAN 14 DAYS 請簽署後即時但不遲於14天內遞交  
PLEASE DO NOT SIGN ON BLANK FORM 請勿在空白表格上簽署



Download our mobile app AIA Connect to manage your policy anytime, anywhere!  
下載AIA「友聯繫」手機應用程式以便輕鬆管理您的保單！