AIA International Limited



(Incorporated in Bermuda with limited liability)

REQUEST FOR INVESTMENT-LINKED / UNIVERSAL LIFE PLAN SERVICES

投資連繫式/萬用壽險計劃服務申請表

(Applicable to applications submitted by customers only) (只適用於由客戶遞交的申請)

Policy Number 保單號碼	Name of Insured 受保人姓名	Name of Owner 持有人姓名	19/385
			Nas Nas
			P1472057

IMPORTANT NOTES 注意事項:

- 1. Please submit the Top-up Premium / Fleximoney together with this form to Cashier during the Company's service hours (Monday to Friday 8:45a.m. 5:15p.m. except public holidays)
 - 請將額外投資保費/靈活錢戶口連同此表格於本公司的服務時間內遞交到繳費處(星期一至五上午八時四十五分至下午五時十五分。公眾假期除外)
- 2. If investment allocation is changed, submit regular premium together with this form to Cashier during the Company's service hours (Monday to Friday 8:45a.m. 5:15p.m. except public holidays)
 - 如需更改投資分配[,]請將基本保費連同此表格於本公司的服務時間內遞交到繳費處(星期一至五上午八時四十五分至下午五時十五分。 公眾假期除外)
- 3. Receipt of this form by AIA Representative or your broker does not constitute receipt by the Company. Your request will be processed only after this form is received and accepted by the Company.
 - 友邦業務代表或您的經紀收到此申請表並不代表本公司亦已收到,您的申請會於本公司收妥此表格及接納後處理。
- 4. Once the form is submitted to the Company, whether through our AIA Representative or your broker or otherwise, you cannot withdraw or change any of the instructions provided on the form. Any change of instructions will be treated as a new request, which will be processed after the former request is effected by the Company.
 - 此表格一經遞交給本公司,不論是經由友邦業務代表、您的經紀,或由其他途徑遞交,您便不能取消或更改表格上的任何指示。任何更改 將被視作一項新申請,而該新申請會在本公司將您先前的申請辦妥後處理。
- 5. The Company will process your withdrawal or switching requests based on your current available investment option unit balance. For the avoidance of doubt, any investment option unit(s) relating to processing instruction is / are excluded.
 - 本公司將會按您現有之投資選擇單位處理您的提取/轉換指示。為免產生疑問,所指之投資選擇單位並不包括仍在處理中之單位。
- 6. The instruction(s) will be processed on the next dealing date after the instruction(s) is / are approved by the Company. Please note that there may be deferral in processing of the instruction(s) subject to any dealing restrictions as stated in the offering document(s) of the underlying fund(s).
 - 指示經本公司批准後,於下一個交易日進行。請注意,交易指示或會因相關連繫基金之銷售文件上列明的任何交易限制所限而被延遲處理。
- 7. For transfers / switches / withdrawals, the transaction will not be performed until the date on which the latest valuation (if applicable) is confirmed or our notification letter is issued, whichever is the later.
 - 有關調撥/調配/提取的指示,其交易需待最後的評估日(如適用)被確定或於我們發出通知書的日期後才進行,以較遲者為準。
- 8. Transfer of policy values between different accounts within the same policy and / or from one policy to the other, any transaction involved will not be performed until the date on which the latest valuation (if applicable) is confirmed or our notification letter is issued, whichever is the later. 如將保單的價值在同一保單內的不同戶口作調撥及 / 或從一份保單轉移至其他保單,有關交易需待最後的評估日(如適用)被確定或於我們發出通知書的日期後才完成,以較遲者為準。
- 9. If you switch your investment choices or change investment allocation, your risk may be increased or decreased. Please note that the risk level of the investment options you choose may not match the risk level you can tolerate. Moreover, you should read the offering documents of the underlying fund of each respective investment option (including Investment Options Brochure) before making any investment decision. You should also understand and agree to accept any associated risks with the switching or change of investment allocation instruction. 若閣下轉換投資選擇或更改投資分配,閣下所承受的投資風險可能因而增加或減少。請注意閣下所選的投資選擇之風險水平亦可能與閣下所能承受的風險水平不符。同時,閣下應在進行任何投資決定前閱讀有關投資選擇之相應連繫基金的銷售文件(包括「投資選擇」小冊子)。 閣下亦明白及同意接受任何與轉換投資選擇或更改投資分配相關的風險。

			Policy	Number 保單號碼					
PART A: Investment-Linke 甲部:投資連繫式計劃	d Plan								
1. Withdrawal of unit	是取單位 lus 2 適用於「卓達智悅	2							
The minimum remaining	balance of each Investr 000. Please note that star	nent Option (C							
	低)於提取單位後之最低 會被完全回扣。	餘額為2,000美	元或16,000港	元或14,000人民幣。	請注意,	首五個保	單年月	度內進	行首次
				ment will be transfe 」之客戶,本公司會					count.
LLJ= L				ately, please comp b快」,請填妥丁部		D.			
				f cheque payment			se se	lect:	
L1J = L	-) 0	如未有登記使用「電子入賬服務」/「轉數快」,或要求以支票支付,請選擇: a) Cheque Payment in 支票貨幣: Hong Kong Dollar 港元							
L= L				Policy Currer	ncy 保單貨	幣			
L1J = L	L1J								
L1 = L	rr								
=									
L= L									
L1J= L				olicy currency (ii) and sen 單持有人的通訊地址。	t to the Owne	r's correspo	ondence	e address	•
Withdraw the above units to 提取上述之單位用作繳付上達				or the above policy	L			YYY	Y年
Repay the loan on policy no	. 繳付保單貸款,保單號	馬:		(US\$ / H	< \$)
Pay the premium and / or levy	y (for Hong Kong policies)	of other policie	s due on 繳付以	 从下保單號碼到期之 [,]	保費及/或	保費徵費	慢 (香)	港保單	 適用)
Policy No. 保單號碼	Premium due date 保費到期日		o with owner 有人之關係	Outstanding L 尙欠保費徵引			ency / 貨幣 /	Amou 金額	ınt
Pay the initial deposit for Ne	ew Application 繳付新保罩	『作首期之按金							
Application No. 新保單申請號碼	Applicant's 申請人姓			Relationship with 與保單持有人之關係			ency / 貨幣 /	Amou 金額	ınt
You are required to submit the Customer Declaration for Policy pay the required premium of the and the new policy being purcha 如您計劃提取此保單的保單價值的《重要資料聲明書—轉保》(r Replacement (Applicab new purchased policy by ased is the same. [作繳付新購買保單之所需	le to <u>Macau Po</u> using the with 景保費,並且此	<u>olicy</u> Only) togo drawal policy v :保單的保單持	ether with the Insura alue of this policy, a 有人與新購買保單的	ance Appl s well as tl n保單持有	ication fo he policy 人相同,	orm if owner 則您	you int r of this 必須將i	end to policy
☐ Pay the policy adjustment 總	數付更改保單之費用								
Policy No. 保單號碼			with owner 有人之關係			ncy / Am i幣 / 金額			
Pay the AIA Vitality member	ship fee 繳付AIA Vitality(建康程式會費		<u> </u>					
AIA Vitality Membersh AIA Vitality 健康程式會	nip No. /員編號		with insured 人之關係			ncy / Am i幣 / 金額			
Withdrawal of units to update p 31 days from the premium due c 提取單位用作繳交保費與保費徵 Withdrawal amount is subject to 需符合最低提款金額及提款後之	date. 費(香港保單適用),需 the minimum required a	要在寬限期內	(即保費到期日			within th	ne gra	ce peri	od i.e.

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Auto-Rebalancing will be automatically cancelled once request for fund withdrawal is accepted. To continue auto-rebalancing, please specify

in Part 2.1. 基金提取之申請接受後,除非於第二項的第一部份列明,否則自動平衡投資(如有)將會自動取消。

2. Change of Investment Allocation and Switching 更改投資分配及調配	
Please confirm the statement in Part 2.4 if the risk level of your selected investment option(s) in	Part 2.1, 2.2 and / or 2.3 (Change Dollar Cost
Averaging Allocation) mismatches with your current risk profile. "	
倘若在第二項的第一部分、第二部分及/或第三部分(更改「每月平均成本投資」基金投資分配	己)中揀選的投資選項的風險水平與閣下現時的
風險程度不相符,請在第二項的第四部分之聲明中確認。	
2.1. Change Investment Allocation 更改投資分配 (Not applicable to U-Select / Cheerful Life / Treasure Master Plus 2 / AIA 2-in-1 Protection Lin不適用於「您想」/「自您人生」/「卓達智悅 2」/ AIA「兩全保」保障型投資相連壽險計劃系列)	nked Plan Series
- for Regular premium and / or Regular top up	*Code Investment
- 基本保費及/或定期額外投資保費	Code Allocation 代號 投資分配
With / Continue Auto-Rebalancing	
設立/繼續自動平衡投資	=
Stop Auto-Rebalancing	
取消自動平衡投資	L
Minimum allocation to a selected code is 10%	L
所選擇的每項代號之分配不得少於10%	
Auto-Rebalancing will be automatically cancelled if investment allocation is changed, unles	.s
specified above.	
更改投資分配後,除非於上述列明,否則自動平衡投資(如有)將會自動取消。	
	L13%
每項投資選擇(現金分派)之最低轉換入金額為14,000人民幣(只適用於「卓達智悦 2. For Treasure Master Plus 2 適用於「卓達智悅 2.] The minimum remaining balance of each Investment Option (Cash Distribution) after e HK\$16,000 or RMB14,000. 每項投資選擇(現金分派)於調配後之最低餘額為2,000美元或16,000港元或14,000人同	each switch-out should be at least US\$2,000 or
Switch out 轉換出	<u>Switch in 轉換入</u>
	Code Percentage 弋號 百份率
·	=
L	
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LL	
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L	
LL	
	1
	1
	=
Unless specified in Part 2.1, the current investment allocation remains unchanged. 除非列明於第二項內的第一部分,現有的投資分配將維持不變。 Auto-Rebalancing will be automatically cancelled once request for switching or allocation is acceplease specify in Part 2.1 above. 調配之申請接受後,除非於第二項第一部分列明,否則自動平衡投資(如有)將會自動取消。	epted. To continue Auto-Rebalancing,

Policy Number 保單號碼

	Policy Number 保单號碼
2.3. Dollar Cost Averaging Option 平均成本選項 (For Treasure Master / Treasure Master Select only 只適用於卓達之	選/卓達智富)
(For Treasure Master / Treasure Master Select only 只適用於卓達之 Reduce Dollar Cost Averaging Monthly Contribution to 設立 / 更改「每月平均成本投資」至 US\$美元金額 The minimum DCA Monthly Contribution is US\$1,000. 最低「每月平均成本投資」為1,000美元。 Cancel Dollar Cost Averaging Monthly Contribution 取消「每月平均成本投資」 Note: For set up / increase Dollar Cost Averaging Monthly Contribution 取消「每月平均成本投資」 Note: For set up / increase Dollar Cost Averaging Monthly Contribution 取消「每月平均成本投資」 Note: For set up / increase Dollar Cost Averaging Monthly Contribution 取消「每月平均成本投資」 Note: For set up / increase Dollar Cost Averaging Monthly Contribution 取消「毎月平均成本投資」 Note: For set up / increase Dollar Cost Averaging Monthly Contribution 取消「毎月平均成本投資」 Statement and Applicant's Declarations Form, Financial Needs Analysis Form and Risk Profile Questionnaire. Further document may be required pursuant to the Anti-Money Laundering and Counter-Terrorist Financing (Financial Institutions) Ordinance or other regulatory requirement. 註:如設立或增加「每月平均成本投資」,請聯絡您的財務策劃顧問以申請額外投資保費並連同重要資料聲明書及申請人聲明書、財務需要分析表格及風險承擔能力問卷一同遞交。因應「打擊洗錢及恐怖分子資金籌集(金融機構)條例」或其他監管條例所要求下,您亦有	理/卓達智宮) Change Dollar Cost Averaging (DCA) Allocation 更改「毎月平均成本投資」基金投資分配 *Code
可能需要遞交其他文件。	所選擇的每項代號之分配不得少於10%
2.4. Declaration for Change of Allocation and Switching 投	資分配及調配之聲明
suitable for me based on my risk profile as indicated in Risk Profile 0 my request(s).	8 (Change Dollar Cost Average Allocation) above and it is your intention ou have read and confirmed the below declaration by ticking the box." 守。倘若上述第二項內的第一部分、第二部分及/或第三部分(更改「每月
3. Reduce Regular Top-Up Premium Amount 減小定期 (Not applicable to U-Select / Cheerful Life / Treasure Master Plus 「卓達智悅 2」/AIA「兩全保」保障型投資相連壽險計劃系列)	額外投資保費金額 2 / AIA 2-in-1 Protection Linked Plan Series 不適用於「您想」/「自悠人生」/
The following request is only for reducing the amount of Regular Top-up下列更改只適用於減少定期額外投資保費金額。 For increasing / adding Regular Top-Up Premium, please contact your Declarations Form, Financial Needs Analysis Form and Risk Profile Q Money Laundering and Counter-Terrorist Financing (Financial Institutior 如增加或新增定期額外投資保費金額,聯絡您的財務策劃顧問以遞交問卷。因應「打擊洗錢及恐怖分子資金籌集(金融機構)條例」或 其他則 Applicable to Planned Premium Investment-Linked Plan only: Please select one below and specify the reduced regular top-up pre	Financial Planner to submit Important Facts Statement and Applicant's uestionnaire. Further document may be required pursuant to the Antins) Ordinance or other regulatory requirement. 重要資料聲明書及申請人聲明書、財務需要分析表格及風險承擔能力監管條例所要求下,您亦有可能需要遞交其他文件。
只適用於投資連繫式壽險之定存保費: 請選擇以下其中一項並列明已減額的額外投資保費金額;此保費金額 Monthly Regular Top-Up Premium 每月定期額外投資保費為	
US\$ 美元金額 (Minimum = US\$45 最少) Quarterly Regular Top-Up Premium 每季定期額外投資保費為 US\$ 美元金額 (Minimum = US\$140 最少	
Semi-annual Regular Top-Up Premium 每半年定期額外投資保費US\$ 美元金額 (Minimum =US\$255 最少	費為
□ Annual Regular Top-Up Premium 每年定期額外投資保費為US\$美元金額□ (Minimum = US\$500 最少	ess of the mode of payment of your basic plan. t below:
	
For Hong Kong policies, the amount paid in by you will first be used to s 若為香港保單,閣下所繳付之金額將先行用作繳付保費徵費,餘額將用作	

	Policy Nu	ımber 保單號碼							
4. Other instructions 其他指示									
PART B: Universal Life Plan / Fleximoney 乙部:萬用壽險計劃 / 靈活錢戶口									
1. Withdrawal of Account Value / Fleximoney 提到	取戶口金額/靈活錢戶口	I US\$美元金額	[
For e-Bankin / FPS customers, the payment will be transfer 已登記使用「電子入賬服務」/ 「轉數快」之客戶,本公司會將	•								
If e-Bankin / FPS is requested immediately, please complete	e Part D.								
如要求即時登記「電子入脹服務」/「轉數快」,請填妥丁部。 If e-Bankin / FPS is not registered or if cheque payment is r	requested, please select	:							
如未有登記使用「電子入脹服務」/「轉數快」,或要求以支票支									
a) Cheque Payment in 支票貨幣:	llar 港元								
Policy Currency If not indicated above, the cheque will be issued in policy currency (ii) and sent to the		9							
如沒有註明指示,支票會以保單貨幣(ii)發出並寄往保單持有人的適訊地址。	, Owner's correspondence address								
2. Pay Fleximoney 繳付靈活錢戶口 US\$美元金額									
For Hong Kong policies, the amount paid in by you will first be u 若為香港保單,閣下所繳付之金額將先行用作繳付保費徵費,餘		levy, and the ba	lance	will b	e appli	ed fo	r inve	estme	ent.
PART C: Internet Service 丙部:網上服務									
☐ AIA e-Advice 「友邦電子通知書」									
Apply for Internet Service "AIA e-Advice" to suppress physical co	·	•							
of "AIA e-Advice", via AIA Customer Corner, to view / download below, subject to the Terms and Conditions of "AIA e-Advice". U		-	-		-				
delivering related correspondences under the terms of the police									_
e-Advice or other channel(s) where AIA considers appropriate. 申請「友邦電子通知書」網上服務,提交以上保單及其他下列係	28 (加方) 蜂碟之痘证此	加用引通知事员	法海		から車で	明壁	≡ ab⊤	載個	미涵
知書指示,並根據「友邦電子通知書」的條款及條件使用。當「									
關通知書渠道的條文將即時由「友邦電子通知書」或其他友邦認	為適當的渠道代替,並不作	作另行通知。							
Other policy number(s) 其他保單號碼:									
Other policy number(s) 兵他床单弧嗬·									
To apply for the Internet Service, please provide your email add	lress below. 申請網上服務	,請於下列位置	提供電	雪地	址。				
Email address 電郵地址:									

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PART D: Immediate e-Bankin / FPS registration 丁部:即時登記「電子入賬服務」/「轉數快」	
Owner's Mobile Number (For Receiving SMS) 持有人手提電話號碼 (作接收短訊之用)	
You MUST provide your mobile number for receiving a notification SMS We will update the telephone number to the above policy(ies) accordingly 閣下必須提供您的手提電話號碼作接收通知短訊之用,我們將於完成「車不同,我們會更新有關電話號碼至以上保單。	rif it is different from the Company record.
Owner's Mobile Number () 持有人手提電話號碼: Country Code Telephone 國際電話區號 手機號碼	
Section 1 : Information for FPS Registration 第一部分:「轉數性 (Please select transferring policy benefits paid to <u>either FPS OR e-BankIn</u>) (請選擇 <u>「轉數快」或「電子入脹服務」</u> 其中一項以轉入以上保單所支付之保單利益)	央」登記資料
■ FPS* 轉數快* Account currency 戶口貨幣: HKD 港京	t □ RMB 人民幣^
Please select <u>either ONE</u> of the below "Proxy ID"* below by putting a tick on appropriate as <u>invalid</u> application. Your FPS account must also be registered under the 若 多過一個選項 將被視為申請 無效 。「轉數快」的用戶註冊名稱必須同樣為保單持有 Email 電郵地址:	ne policy owner. 請以剔號選擇下列 其中一種 「識別代號」"及提供以下相關資料。
FPS Identifier 「轉數快」識別號碼:	()
* "FPS Service" means the services provided by you to me from time to time to facilitate p services from time to time provided by Hong Kong Interbank Clearing Limited, together 「快速支付系統服務(轉數快)」指閣下不時向本人提供的服務,以讓本人使用由香港銀行 "Proxy ID" means an identifier which may be accepted by HKICL for the registration email address or FPS Identifier. 「識別代號」指結算公司接納用作結算公司賬戶綁定服務賬戶登記的識別資料,包括您的 Faster Payment System (FPS) in Renminbi (RMB) payment(s) is only available to Polic 以人民幣透過快速支付系統服務(轉數快)支付只適用於保單貨幣為人民幣的保單。 Section 2: Information for e-BankIn Registration 第二部分:電子	with its successors and assigns. 同業結算有限公司及其繼承人及受讓人不時提供的快速支付系統及相關系統及服務。 of an account in the HKICL Addressing Service, including your mobile phone number, 手機號碼,電郵地址或「轉數快」識別號碼。 by in RMB policy currency.
(Please select transferring policy benefits paid to <u>either FPS OR e-BankIn</u>) (請選擇 <u>「轉數快」或「電子入脹服務」</u> 其中一項以轉入以上保單所支付之保單利益)	」 人 RK (IK 17) 立 RC 央 T1
e-BankIn 電子入賬服務	
Please provide bank account information below and submit together with	any of the following documents:
請提供以下銀行戶口資料及提交下列任何之文件:	
Copy of any recent (Must be dated within the last three months) bank pass valid bank card showing the account holder's name and account num 發出)的銀行存摺/信件/月結單(包括電子結單)/有效銀行卡副本。	
3 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	Bank No. Branch No. My Account No.
	銀行編號 分行編號 本人之賬戶號碼
Name as recorded on Bank Passbook / Correspondence / Statement / Ba 銀行存摺 / 信件 / 月結單 / 銀行卡上所記錄之戶口持有人姓名(必須與上述	
Important Notes 重要事項	
1. Only accept HKD Account opened in Hong Kong. 只接受在香港開立之	港元戶口。
2. Joint account is not accepted. 不接受聯名戶口。	
3. The above account must be under the name of the Policy Owner. 上述	户口必須為保單持有人持有。
Declaration & Authorization 聲明及授權	
By using the FPS / e-BankIn, I / we confirm I / we have read and agreed	to be bound by the terms and conditions as set out on AIA Corporate
Website (www.aia.com.hk). 藉使用「轉數快/電子入賬服務」,本人/我们	門確認本人 / 我們已經閱讀AIA公司網頁內(www.aia.com.hk)列明之條款
及條件,並同意受此約束。	

Policy Number 保單號碼

	Policy Number 保單號碼							
DE	CLARATION 聲明							
(i)	I have read, understood and agreed to comply with the contract and principal brochure for the policy underlying fund / investment (for investment-linked plans) and the applicable fees and charges. Besides, I he to comply with the offering document(s) of the underlying fund(s) of respective investment option(s) (inclimaking investment decision(s). I / We also understand and agree to accept any associated risk. 本人已詳閱、完全明白及同意遵守有關保單的契約及主要銷售刊物,包括與投資連繫式計劃相關之建此外,本人已在進行投資決定前詳閱、明白及同意遵守有關投資選擇之相應連繫基金的銷售文件(包括任任何相關風險。	nave a luding i 繫基	also re g any d 金 / 投	ad, un lealing :資及道	dersto restr 适用的	ood an ictions]費用』	d agr)be 及收∄	reed fore 費。
(ii)	For investment-linked plans, I have evaluated the level of risk of the underlying fund / investment myself ar options for the purposes of the policy based on my own judgement and personal needs. 本人亦已評估投資連繫式計劃各連繫基金 / 投資之風險水平。本人依據本人的判斷和個人需要作出此保單之			ected t	ne inv	restme	nt	
(iii)	Applicable to payment in cheque 適用於以支票支付的款項: I understand that any benefits payable under the Policy will be paid in the latest policy currency as shown Policy or, if applicable, the appropriate subsequent endorsement. Accordingly, the provision of the option to other than the latest policy currency (the "Opted Currency") is solely a service offered by the Company at that should I opt for payment of any benefits payable under the Policy in the Opted Currency, I will be such difference being determined by the Company on the basis of the Company's internal exchange rates conversion.	receing its dear the as as	ve any iscretion neces t the tire	such ton. I unserved seary ended	enefi nders excha he re	ts in a tand a nge di levant	curre nd aq ffere curre	ency gree nce, ency
(iv)	本人明白所有保單利益之款項將根據保單資料頁或隨後所發出之批註(如適用)所載之最近期保單貨保單貨幣以外的貨幣("選擇貨幣")作為收取任何此等利益的貨幣只屬貴公司酌情所提供之服務。下所作出的利益款項以"選擇貨幣"支付,本人同意承擔所需的兑換差額,而該差額是有關貨幣兑換時Applicable to Part C only. I hereby confirm that I have read, understood and agreed to be bound by the Ter and / or AIA e-Advice, whichever is applicable. For details of the Terms and Conditions, please visit www.a只適用於丙部。本人確實已閱讀及明白「友邦投資易」或 / 及「友邦電子通知書」(如適用)之條款及條件之詳情,請參閱www.aia.com.hk。	本人 依據 ms a ia.cor	明白及 貴公司 nd Cor <u>n.hk</u> .	同意好]內部] nditions	口本人 貨幣分 s of A	、選擇(換率i IA e-In	王何何 而釐第 vest	保單
(v)	If you choose any investment option which aims to distribute cash dividends on a regular basis, particular, the corresponding underlying fund does not guarantee the distribution of cash dividends, the fre or rate of cash dividends. Also, the underlying fund may at its discretion pay cash dividend out of investmer charging / paying all of its fees and expenses to / out of its capital (i.e. effectively pay cash dividend out of Options Brochure for the associated risks. For details of the cash dividend composition of the underlying fund 同下選擇任何旨在定期分派股息的投資選擇,請注意相關風險。尤其,相應的連繫基金並不保證股息自息率。此外,相關的連繫基金或可酌情從資本或總收益撥付股息並同時從其資本中收取 / 支付全部或部分的	quen nt inco capita nd, pl 分分派 的費月	cy of dome, come,	istribu apital (ase re risit <u>htt</u> 底的頻	tion, a gains fer to p://ww 率,及	and the or cap the Inv w.aia 及股息	e ame ital w restn com 的金額	ount /hile nent . <u>hk</u> /. 額或
(vi)	股息)。請參閱投資選擇小冊子以了解相關風險。有關連繫基金股息組成的詳情,請瀏覽 <u>http://www.aia.cor</u> If you have signed the last Risk-Profile-Questionnaire over 12 months or there are substantial change please seek assistance from your "licensed" financial planner / intermediaries to conduct RPQ for updatin switching / Fund allocation / Unscheduled Top Up / Regular Top Up) 若您在12個月之前簽署了風險承擔能力問卷,或就上一個風險承擔能力問卷中的內容或資料有重大變化,認協助以進行風險承擔能力問卷以便更新您的風險狀況。(適用於資金調配 / 基金分配 / 額外投資保費(不定其	to the g you §聯繫	e last l ur risk 你的'	profile. '許可"	(App 財務	licable	to F	und
	RSONAL DATA COLLECTION AND USE		_					
	We confirm that I / we have read and understood the AIA Personal Information Col							
cor coll out pur The	We declare and agree that any personal data and other information relating to me / us or matained in this application or collected, obtained, compiled or held by the Company by any ected and utilized in accordance with the AIA PIC. I / We acknowledge and consent to the taside of Hong Kong (for policies issued in Hong Kong) or Macau (for policies issued in Macaposes and to the types of transferee as set out in the AIA PIC. The updated version of AIA PIC is available for download from its website: www.aia.com.hk , and	mea rans :au),	ns fro fer of as th	m tim my / e cas	e to our p e ma	time ersor ay be	may nal d for	be lata the
本及り	人 <u>資料收集及使用</u> 人 / 我們確認本人 / 我們已閱讀及明白AIA個人資料收集聲明(「AIA個人資料收: 司意在本申請所載或貴公司不時以任何方法收集所得、編製或持有的任何個人資 門的保單或投資的其他資料,可根據AIA個人資料收集聲明收集及使用。本人 / 我 集聲明所述目的視乎情況轉讓本人 / 我們的個人資料至香港(如保單在香港繕發): 外予AIA個人資料收集聲明所載的資料承讓人。	【料】 們知	及關於 1悉及	《本ノ 同意	、/	t們或 IA個	本。 人資	人 / [料

AIA個人資料收集聲明的最新版本可於以下網址下載:www.aia.com.hk,及可向貴公司索取。

Signature of Owner / Trustee 於 MM月 DD日 YYYY年 Signature of Assignee 亨讓人簽名 (if applicable 如適用) Important Notes:

- 1) Signature must correspond with the Company's existing record. Please refer to the copy of the application form attached to the Policy or to Signature must correspond with the Company's existing record. Please refer to the copy of the application form attached to the Policy of to the signature specimen on any document subsequently recorded by the Company. 簽名須與本公司存案相符。請參閱保單上要保書之影印本或於保單繕發後更換及經本公司確認之簽署。

 Any amendments in this form must be countersigned by the Owner / Assignee / Trustee in full signature. 任何在此表格上的更改,持有人 / 受讓人 / 信託人必須於更改在旁位置簽署作實。

 For details of the investment options or underlying funds / investments of the codes, please refer to the 'Underlying Funds / Investments Prices' under the section of Investment Information in the Company website AIA.COM.HK or the Investment Options Brochure. 有關代號之投資選擇以及其連繫基金 / 投資的資料,請參閱本公司網頁AIA.COM.HK投資資料部份之連繫基金 / 投資價格或投資選擇小冊子。

PLEASE SIGN & RETURN IMMEDIATELY BUT NO LATER THAN 14 DAYS 請簽署後即時但不遲於14天內遞交 PLEASE DO NOT SIGN ON BLANK FORM 請勿在空白表格上簽署



Download our mobile app AIA Connect to manage your policy anytime, anywhere! 下載AIA「友聯繫」手機應用程式以便輕鬆 管理您的保單!